





The meeting will begin momentarily

We will take public comments at this meeting. Written comments for the record may also be submitted to the Cannabis Regulatory Commission before, during, and after the meeting in writing at nj.gov/cannabis.



October 27, 2022



Agenda

- Roll call
- Executive Session (Anticipated 45 minutes)
- Approval of prior meeting minutes
- Chair's remarks
- Executive Director's report
- Audit Committee report
- Establishment of Social Equity Excise Fee for 2023



Agenda

- **Adult-Use Cannabis**
 - Consideration of conditional license extensions
 - Consideration of applications for conditional licenses
 - Consideration of applications for conditional to annual conversions
 - Consideration of applications for annual licenses
 - Consideration of certifications for expanded Alternative Treatment Centers
- **Medicinal cannabis**
 - Consideration of applications for name change
- Public Comment
- Adjournment



Roll Call



Executive Session

Return: Approx. 45 mins



Approval of Meeting Minutes



VOTE:
Approving prior meeting's
minutes



Chair's Remarks



Executive Director's Report



Executive Director's Agenda

- Update on Medicinal Cannabis Program
- Pricing trends
- Update on Adult-use (Recreational) license applications
- Adult-use (Recreational) awardees overview
- Forthcoming releases and events for CRC



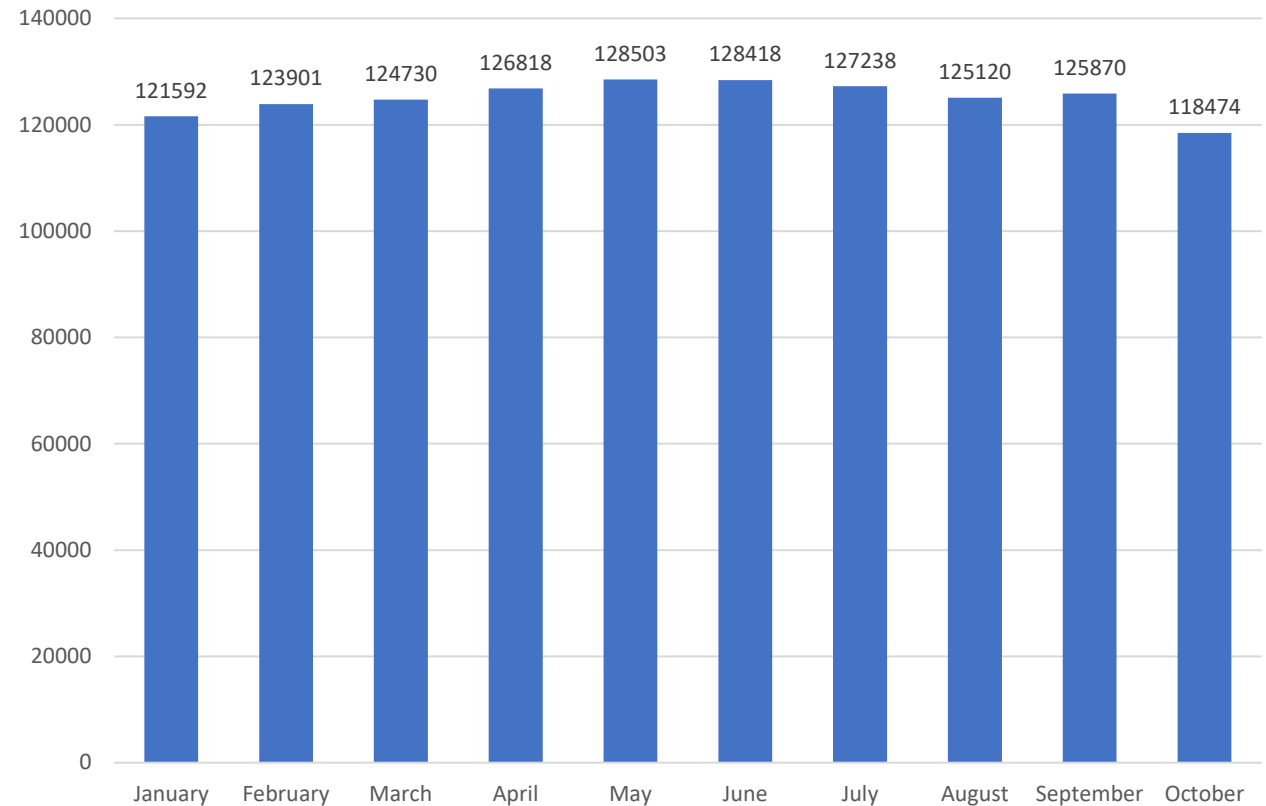
Update On Medicinal Cannabis Program



Medicinal Active Patients Over Time

<u>Month (2022)</u>	<u>Medicinal Active Patients</u>
January	121,592
February	123,901
March	124,730
April	126,818
May	128,503
June	128,418
July	127,238
August	125,120
September	125,870
October	118,474

Medicinal Active Patients on 1st Day of Month 2022

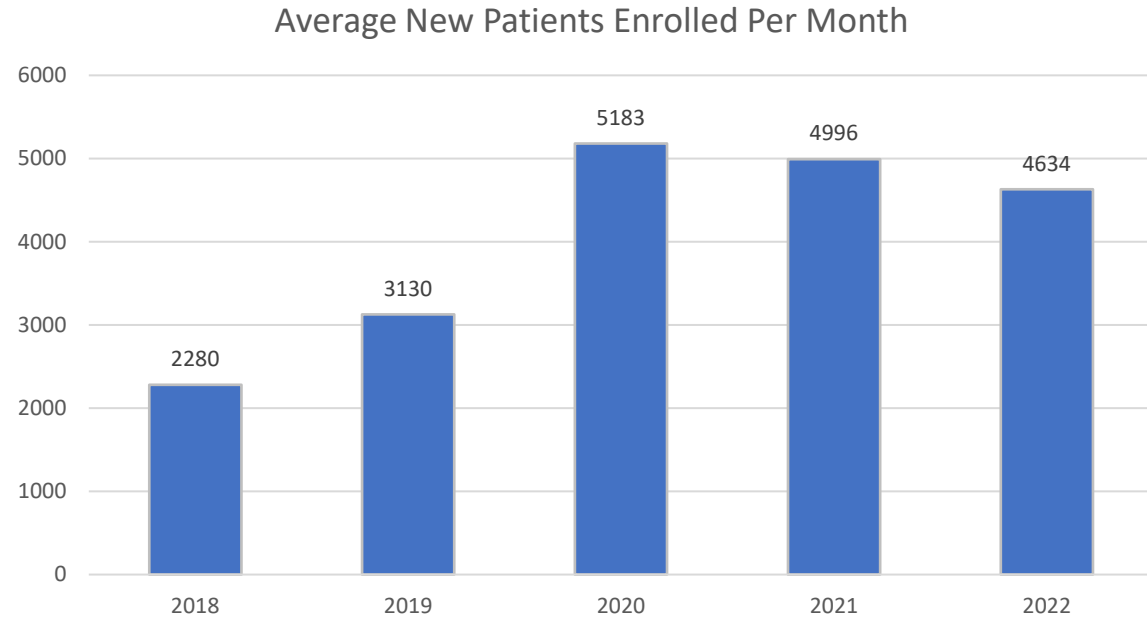




Medicinal Patient Enrollment Over Time

Average Monthly Enrollment 2018-2022

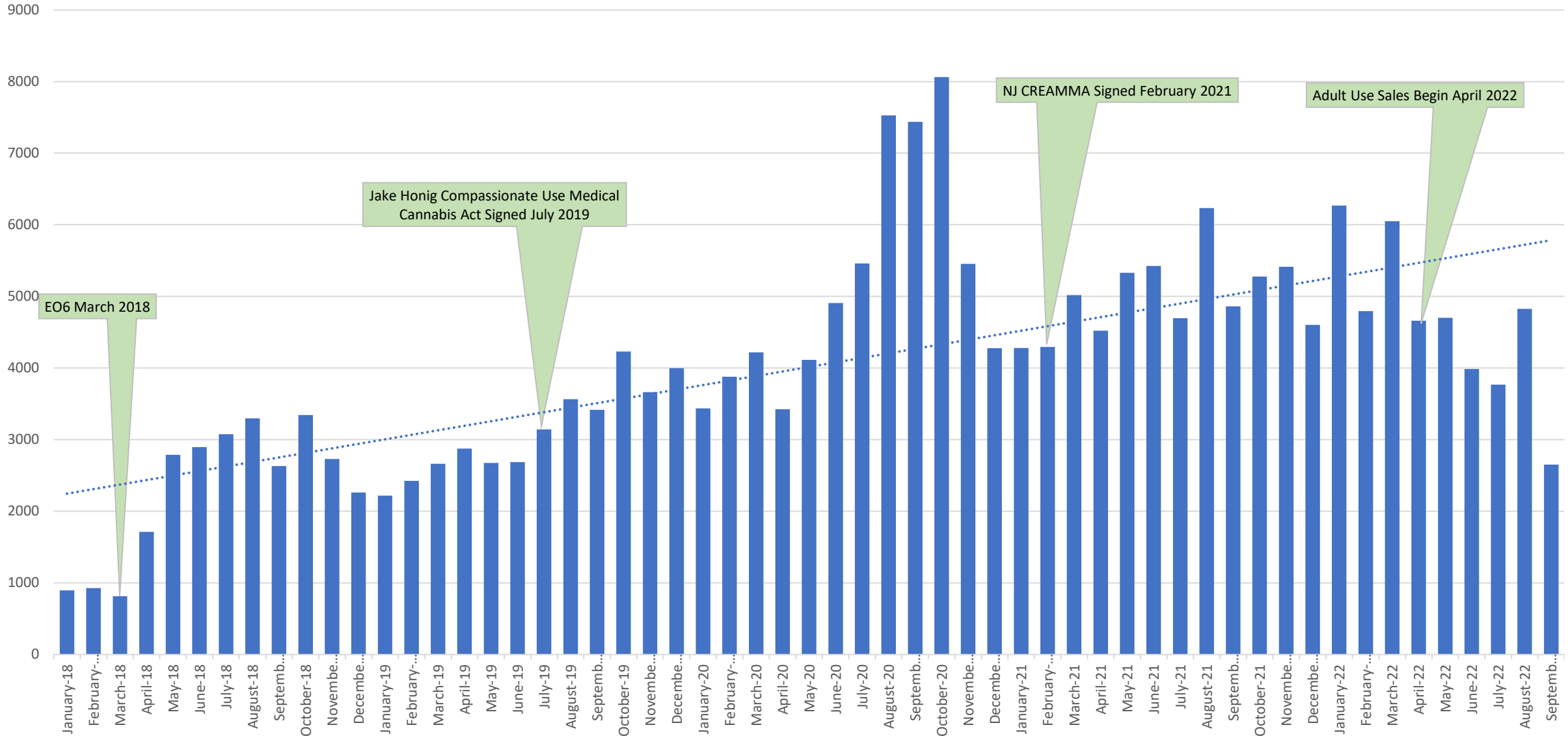
<u>Year</u>	<u>Average New Patients Enrolled Per Month</u>
2018	2280
2019	3130
2020	5183
2021	4996
2022	4634
Grand Total	4013





Medicinal Patient Enrollment Over Time

New Patients Enrolled Over Time 2018-2022



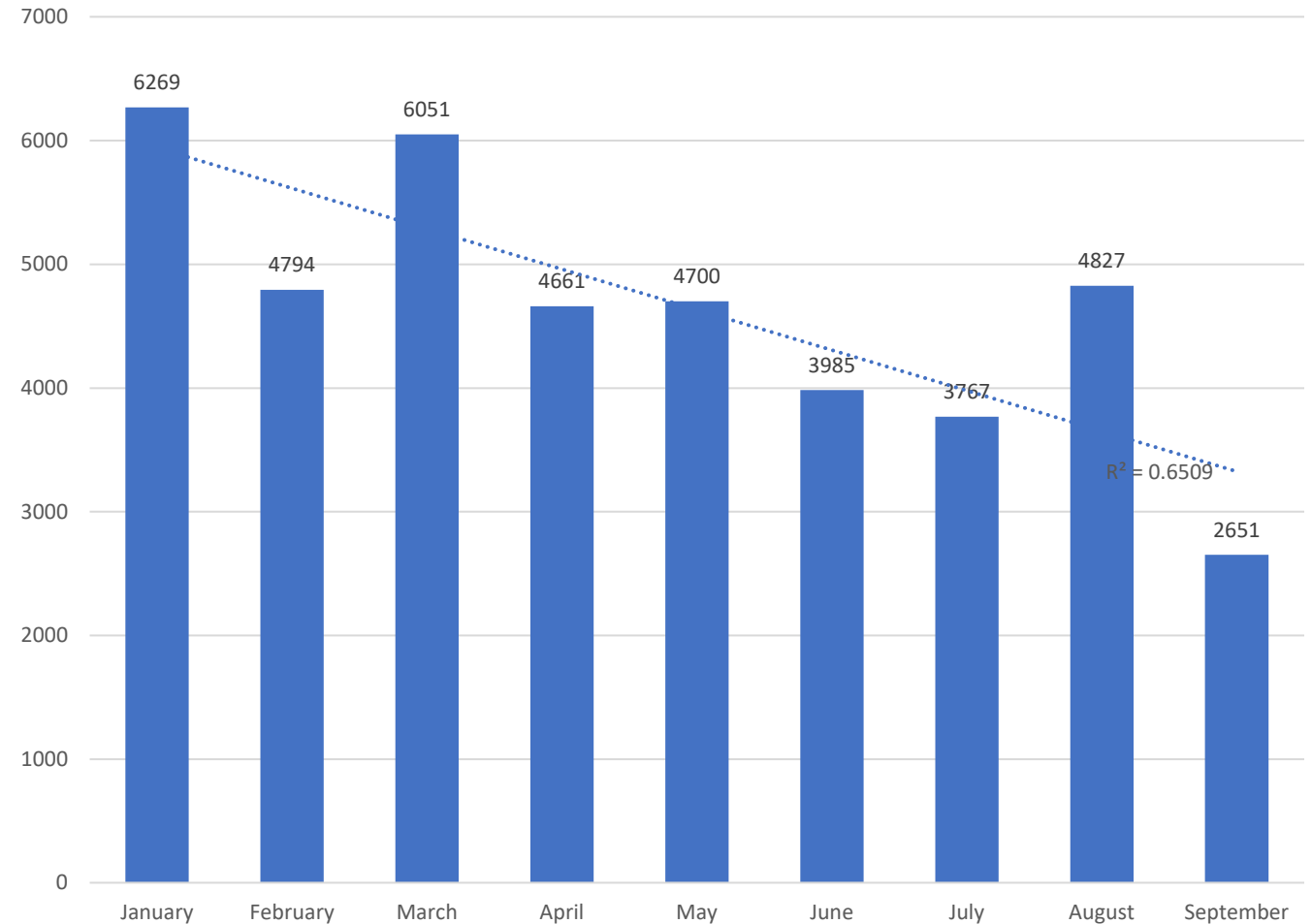


Medicinal Patient Enrollment Over Time

Monthly Enrollment 2022

<u>Month (2022)</u>	<u>New Patients Registered</u>
January	6,269
February	4,794
March	6,051
April	4,661
May	4,700
June	3,985
July	3,767
August	4,827
September	2,651

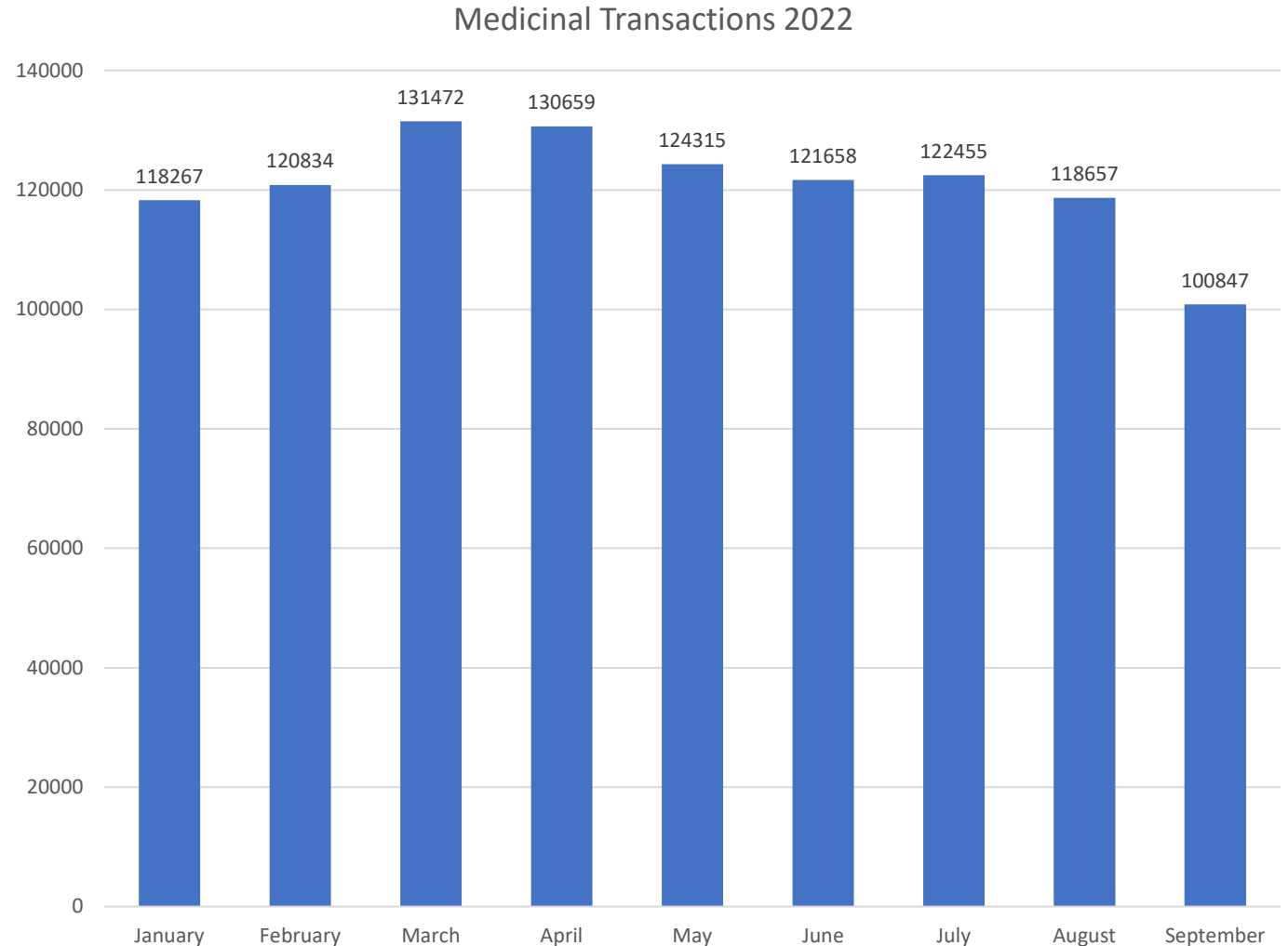
Medicinal New Patients Registered by Month 2022





Medicinal Transactions Over Time

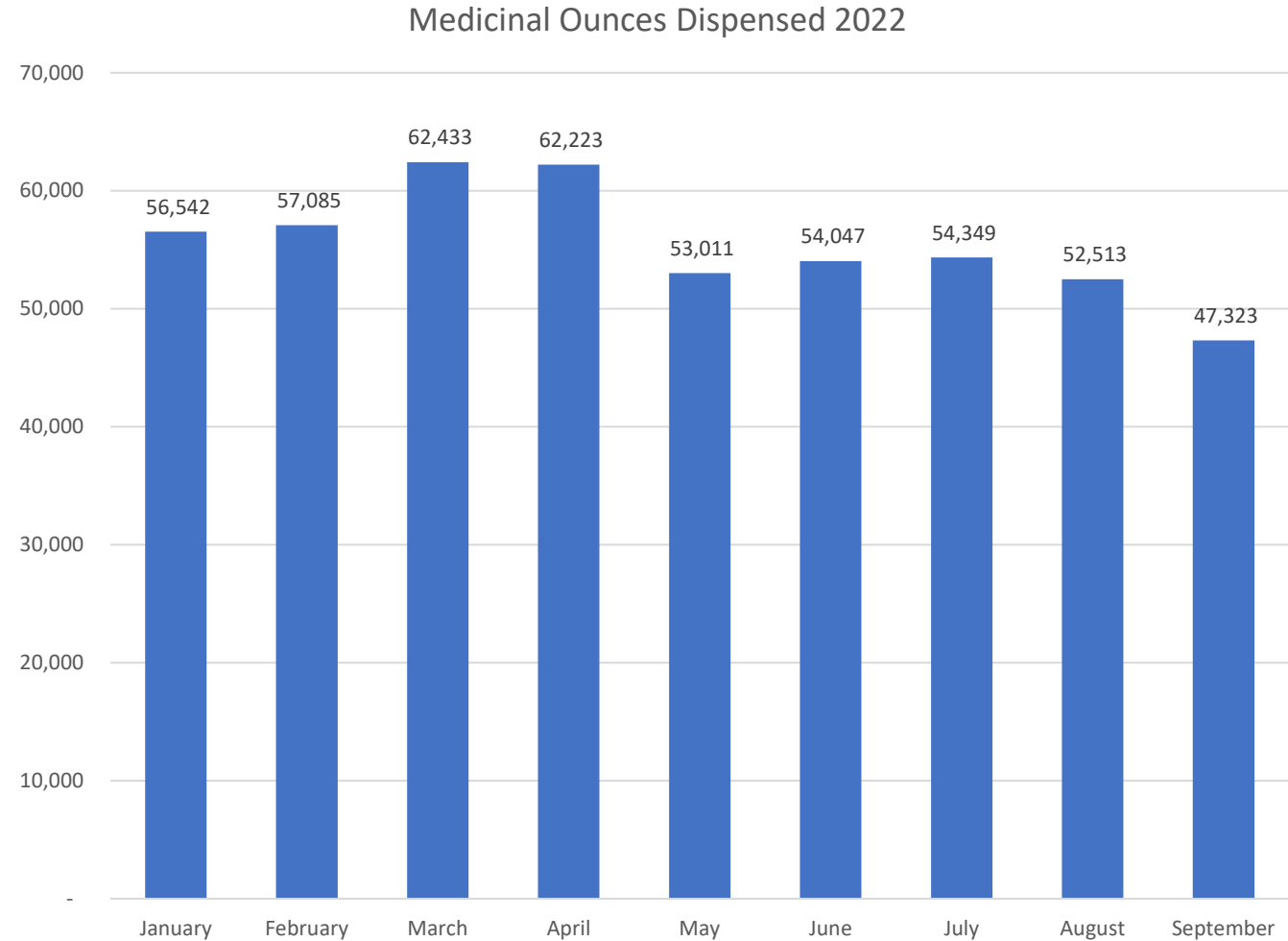
<u>Month (2022)</u>	<u>Medicinal Transactions</u>
January	118,267
February	120,834
March	131,472
April	130,659
May	124,315
June	121,658
July	122,455
August	118,657
September	100,847





Medicinal Ounces Dispensed Over Time

<u>Month (2022)</u>	<u>Ounces Dispensed</u>
January	56,542
February	57,085
March	62,433
April	62,223
May	53,011
June	54,047
July	54,349
August	52,513
September	47,323





Update on Medicinal Cannabis Program

As of October 13, 2022

New cannabis businesses are coming into operation:

- Medical-only Cultivators
 - Hillview
 - Garden State
- Medical-only Dispensaries
 - Sweet Spot (Voorhees)
 - Justice Grown (Ewing)
 - MPX (Atlantic City)
 - Breakwater (Roselle Park)



Pricing Trends: Adult Use and Medicinal



Pricing Investigation

- Initiated due to consumer complaints
- Looked at :
 - Variety of products offered to medicinal cannabis patients and recreational consumers
 - List prices in medicinal cannabis and recreational markets
 - Total revenue compared to ounces dispensed in medicinal cannabis



Flower Pricing by Gram & Ounce

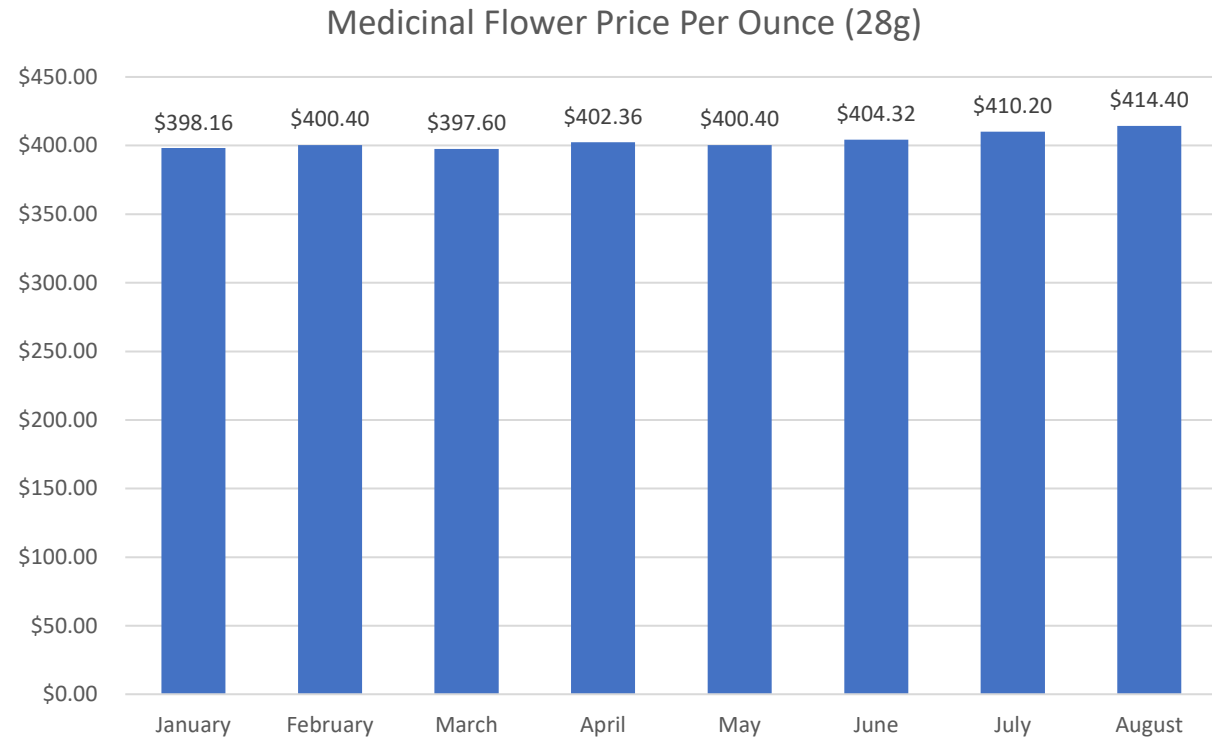
<u>Month</u>	<u>Flower</u>			
	<u>Medicinal Per Gram</u>	<u>Medicinal Per Ounce (28g)</u>	<u>Adult Use Per Gram</u>	<u>Adult Use Per Ounce (28g)</u>
Avg. January	\$14.22	\$398.16	NA	NA
Avg. February	\$14.30	\$400.40	NA	NA
Avg. March	\$14.20	\$397.60	NA	NA
Avg. April	\$14.37	\$402.36	NA	NA
Avg. May	\$14.30	\$400.40	\$16.27	\$455.54
Avg. June	\$14.44	\$404.32	\$16.24	\$454.75
Avg. July	\$14.65	\$410.20	\$16.37	\$458.48
Avg. August	\$14.80	\$414.40	\$16.20	\$453.48



Medicinal Flower Price Per Ounce

Month (2022) Medicinal Per Ounce (28g)

January	\$398.16
February	\$400.40
March	\$397.60
April	\$402.36
May	\$400.40
June	\$404.32
July	\$410.20
August	\$414.40





Medicinal Flower Price Per Ounce

By Licensee

Medicinal Flower Average Price Per Gram

<u>Licensee Name</u>	<u>January</u>	<u>February</u>	<u>March</u>	<u>April</u>	<u>May</u>	<u>June</u>	<u>July</u>	<u>August</u>
Ascend NJ	\$15.16	\$14.17	\$13.84	\$12.42	\$13.80	\$14.22	\$15.57	\$14.87
BLOC								\$16.79
Breakwater Treatment & Wellness	\$15.23	\$15.23	\$15.23	\$15.25	\$15.23	\$15.23	\$15.24	\$15.23
Cannabist	\$15.73	\$15.65	\$15.57	\$15.00	\$15.32	\$15.76	\$15.49	\$15.27
Curaleaf	\$13.52	\$13.48	\$13.74	\$13.66	\$13.44	\$13.65	\$13.68	\$14.16
GTI New Jersey, DBA Rise	\$14.36	\$14.58	\$14.32	\$15.17	\$14.93	\$15.28	\$15.43	\$15.90
Harmony Foundation New Jersey, Inc.	\$13.29	\$13.17	\$10.41	\$13.78	\$12.60	\$13.96	\$12.27	\$12.57
MPX NJ						\$13.84	\$13.61	\$16.96
TerrAscend New Jersey	\$13.67	\$13.72	\$13.82	\$13.82	\$14.15	\$14.24	\$14.62	\$14.70
The Botanist	\$14.59	\$14.84	\$14.91	\$14.92	\$14.91	\$14.91	\$14.96	\$15.11



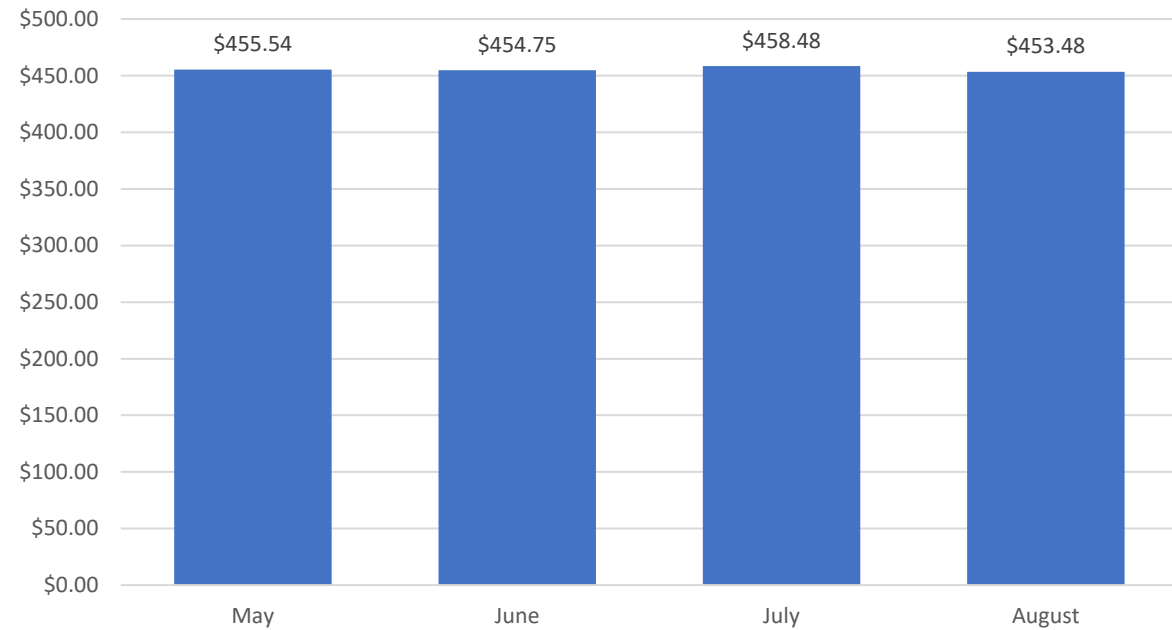
Adult Use Flower Price Per Ounce

Month (2022)

Adult Use Per Ounce (28g)

May	\$455.54
June	\$454.75
July	\$458.48
August	\$453.48

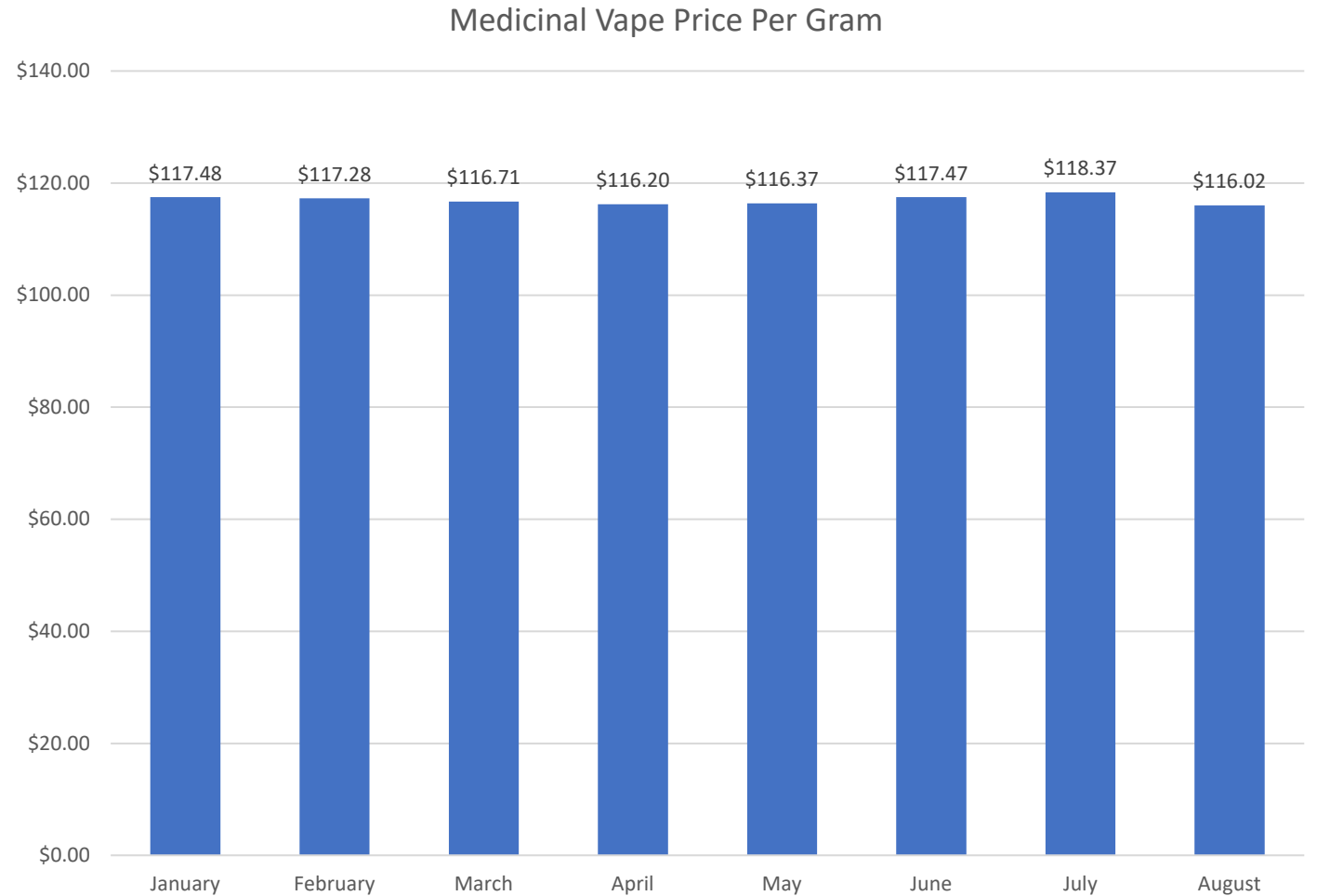
Adult Use Flower Price Per Ounce (28g)





Medicinal Vape Price Per Gram

<u>Month (2022)</u>	<u>Med Vape Per Gram</u>
January	\$117.48
February	\$117.28
March	\$116.71
April	\$116.20
May	\$116.37
June	\$117.47
July	\$118.37
August	\$116.02

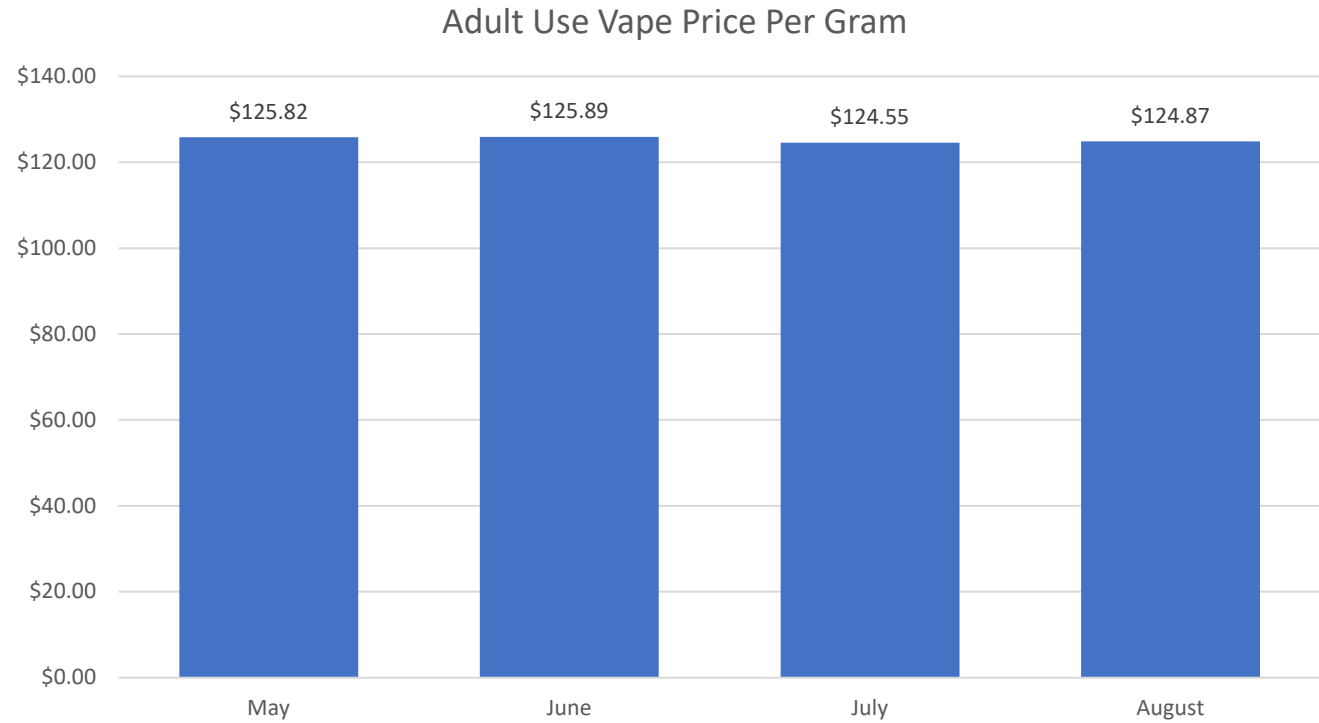




Adult Use Vape Price Per Gram

Month (2022) Adult Use Vape Per Gram

May	\$125.82
June	\$125.89
July	\$124.55
August	\$124.87

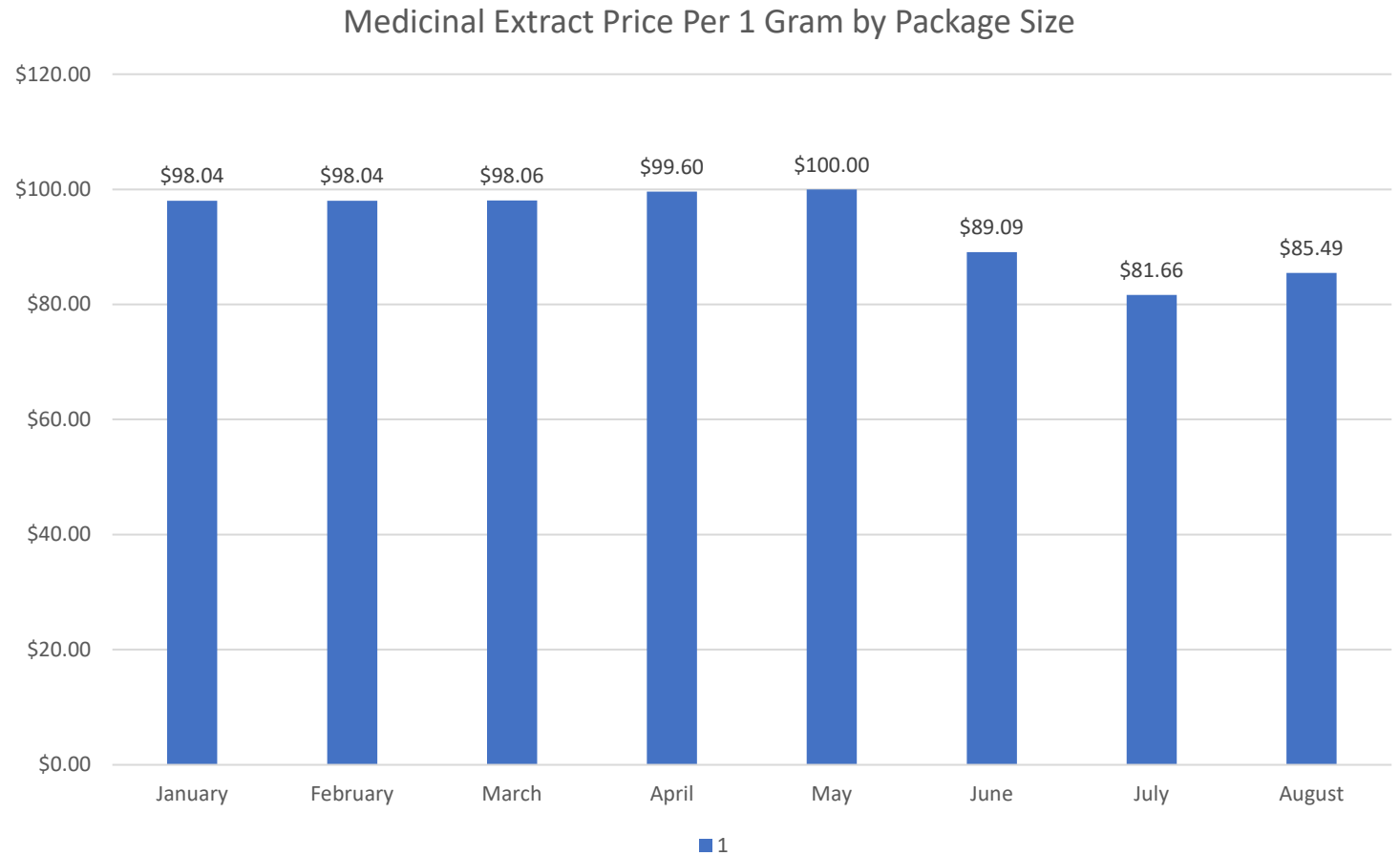




Medicinal Extract Price Per Gram

By 1 Gram Package Size

<u>Month (2022)</u>	<u>1 gram</u>
January	\$98.04
February	\$98.04
March	\$98.06
April	\$99.60
May	\$100.00
June	\$89.09
July	\$81.66
August	\$85.49

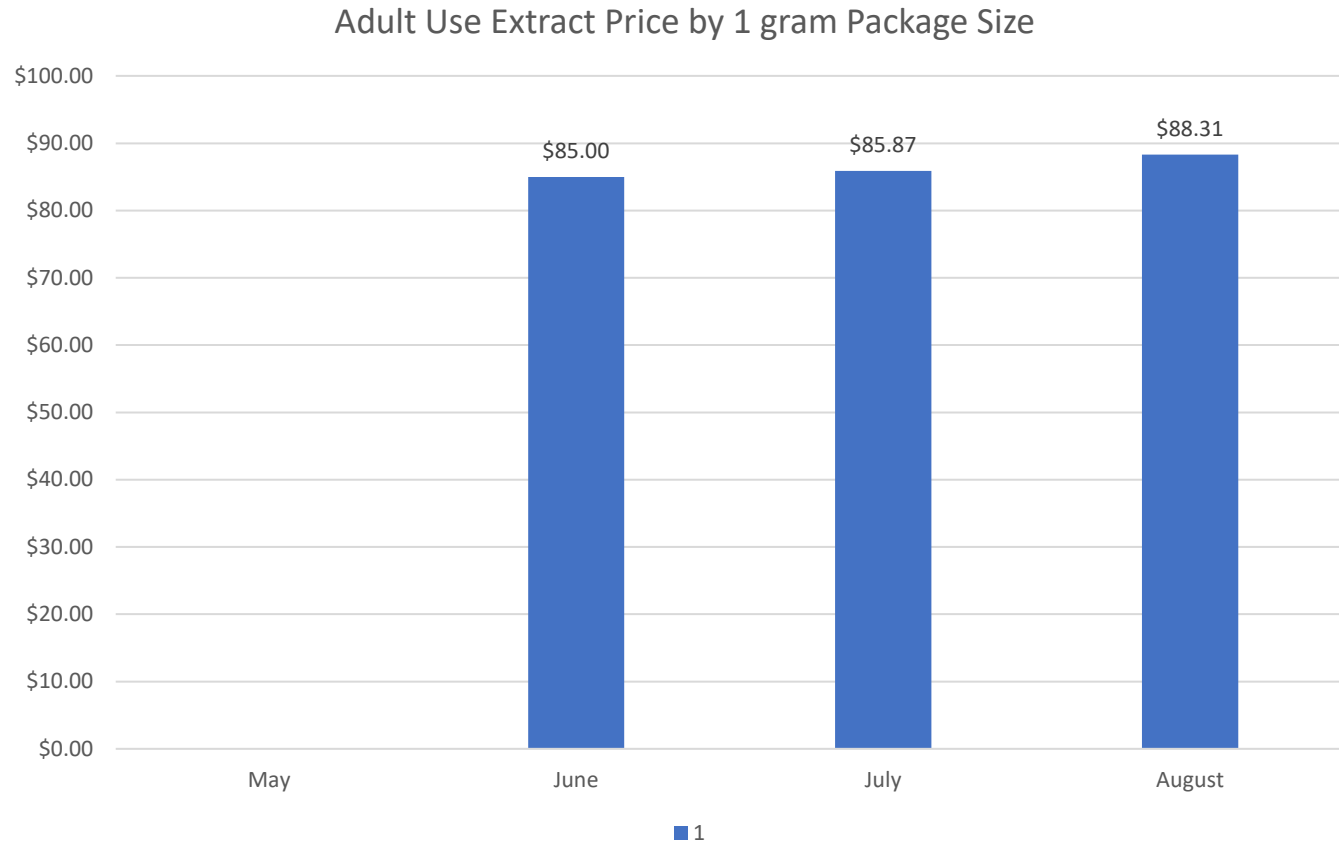




Adult Use Extract Price Per Gram

By 1 Gram Package Size

<u>Month (2022)</u>	<u>1 gram</u>
May	NA
June	\$85.00
July	\$85.87
August	\$88.31





Pricing Investigation Results

- Prices are still high in NJ – list over \$400 per ounce.
- Medicinal cannabis menus have been consistently more robust than adult-use (AU) menus
- Prices for medicinal cannabis are lower or equal to adult-use prices.
- Prices have gone up, but less than the rate of inflation
- Fewer discounts were given in medicinal after AU sales launch:
 - After discount average price rose from \$320 per ounce to \$350 per ounce



Update on Recreational Business Applications

As of October 4, 2022

- **1360 applications submitted**

Of those applications:

- **All applications have started review process**
- Only 63 applications have yet to move forward to completeness review.



Update on Recreational Business Applications

As of October 4, 2022

- 1,360 applications received
- 1,072 cure letters issued

Application Type	Number of Applications
Class 1 Cultivation	374
Class 2 Manufacturing	212
Class 3 Wholesale	4
Class 4 Distribution	10
Class 5 Retail	741
Class 6 Delivery	10
Testing Laboratories	9

Business designations	Percentage of applications (%)
Diversely-owned	70
Social Equity	25
Impact Zone	41



Applicants up for consideration

- 297 conditional applications
- 10 conditional-to-annual conversion applications
- 8 annual applications



Forthcoming releases and events

- Metrc Inventory System going live
- Testing guidance released
- Office of Diversity and Inclusion:
 - Legacy to Legal Guidance for transitioning into the legal market
 - Equity Scorecard
- Municipal Engagement



Audit Committee Report



Social Equity Excise Fee 2023



VOTE:
**Approval of Social Excise
Fee**



Adult-Use Cannabis



Adult-Use Cannabis Conditional License Extensions



VOTE:
Conditional License
Extensions



Adult-Use Cannabis

- Adult-use cannabis applications
 - Consideration of applications for conditional licenses



Adult-Use: Consideration of conditional license applications

No.	Applicant ID	Applicant Business Name	License Type	Business Category
1	1937	3 Buds Holding Company LLC	Cultivator	Micro
2	2232	420 Organics LLC	Cultivator	Micro
3	1357	Apical Flora LLC	Cultivator	Micro
4	1006	Boulder Labs LLC	Cultivator	Micro
5	2142	Clarity Cut Exotics	Cultivator	Micro
6	1957	Culture Craft Cannabis Collective LLC	Cultivator	Micro
7	1233	Elev8d LLC	Cultivator	Micro
8	1285	Galaxy Cultivation LLC	Cultivator	Micro
9	1284	GDS Grow House LLC	Cultivator	Micro
10	2209	Genuine Grow LLC	Cultivator	Micro
11	1950	Glue Lagoon Farms	Cultivator	Micro
12	1354	Great Feeling Farms LLP	Cultivator	Micro
13	2248	Green Group Grows NJ	Cultivator	Micro
14	2130	HiBlend LLC	Cultivator	Micro
15	1941	Home Grown Provisions LLC	Cultivator	Micro
16	1290	Itplants LLC	Cultivator	Micro
17	1916	Jersey Joints Cannabis Inc	Cultivator	Micro
18	2031	NJ Pro Growers LLC	Cultivator	Micro
19	1888	Premier Growers LLC	Cultivator	Micro



Adult-Use: Consideration of conditional license applications

No.	Applicant ID	Applicant Business Name	License Type	Business Category
20	1838	Proper Releaf LLC	Cultivator	Micro
21	2068	Pudas Pot Incorporated	Cultivator	Micro
22	1567	Remedy Oil LLP	Cultivator	Micro
23	1190	Sycamore Grove LLC	Cultivator	Micro
24	2268	Third Eye Farms LLC	Cultivator	Micro
25	2173	Top Shelf NJ	Cultivator	Micro
26	1026	Viridescent Labs LLC	Cultivator	Micro
27	1361	West Orange Farms	Cultivator	Micro
28	1135	White Lily	Cultivator	Micro
29	2249	Nimbus Farms Inc	Cultivator	Standard
30	1127	ATH-NJ LLC	Cultivator	Standard
31	1383	Aurora Green LLC	Cultivator	Standard
32	2160	Bear Built LLC	Cultivator	Standard
33	2202	Bliss New Jersey, Inc.	Cultivator	Standard
34	2318	Canna Method NJ LLC	Cultivator	Standard
35	2270	Canna P Farms	Cultivator	Standard
36	1151	Colleen Candy Company, LLC	Cultivator	Standard
37	1183	Enso N.J. LLC	Cultivator	Standard
38	1314	Essential Cannabis Company LLC	Cultivator	Standard
39	1014	Fresh Cut Cannabis, Inc.	Cultivator	Standard
40	1345	Fresh Grow LLC	Cultivator	Standard
41	1084	FSBT Holdings 1, Inc	Cultivator	Standard



Adult-Use: Consideration of conditional license applications

No.	Applicant ID	Applicant Business Name	License Type	Business Category
42	1124	Grass State Nutrition, LLC	Cultivator	Standard
43	1390	Green Acres Group, Ltd	Cultivator	Standard
44	1277	Green Violet LLC	Cultivator	Standard
45	1342	HomeGrower ACNJ, Inc.	Cultivator	Standard
46	1638	Hope Holistic Healthcare	Cultivator	Standard
47	1219	Illicit Gardens LLC	Cultivator	Standard
48	1065	Jessika Mialaa	Cultivator	Standard
49	1240	LBOZ LLC	Cultivator	Standard
50	1088	Maria Rosa Canna LLC	Cultivator	Standard
51	1155	MB1 Industries LLC	Cultivator	Standard
52	2234	Mojo Botanica LLC	Cultivator	Standard
53	1366	Newton Agriculture LLC	Cultivator	Standard
54	1182	Nuvez	Cultivator	Standard
55	1994	Organic Green Buds LLC	Cultivator	Standard
56	2214	Pizza Bagel Farms LLC	Cultivator	Standard
57	1352	Royal Beverages, LLC	Cultivator	Standard
58	1054	Sara's Buds LLC	Cultivator	Standard
59	1765	Tree Tribe Grow LLC	Cultivator	Standard
60	1933	Trileaf Labs LLC	Cultivator	Standard
61	1775	Unity Alternative Therapy of NJ LLC	Cultivator	Standard
62	1386	Veda Farms LLC	Cultivator	Standard
63	2228	Verdure Ventures LLC	Cultivator	Standard
64	1260	Vernon Farms LLC	Cultivator	Standard



Adult-Use: Consideration of conditional license applications

No.	Applicant ID	Applicant Business Name	License Type	Business Category
65	1388	Veronica Harvest LLC	Cultivator	Standard
66	2302	Canna Caviar LLC	Manufacturer	Micro
67	1353	Cedar Fairmont Health Cultivators	Manufacturer	Micro
68	1986	Little Leaf Labs, LLC	Manufacturer	Micro
69	1889	Premier Growers LLC	Manufacturer	Micro
70	2213	Pulse Manufacturing LLC	Manufacturer	Micro
71	1580	Remedy Oil LLP	Manufacturer	Micro
72	1254	The Baggage Claim LLC	Manufacturer	Micro
73	1349	ABCO Garden State LLC	Manufacturer	Standard
74	2196	Alb Labs LLC	Manufacturer	Standard
75	1019	Apothca Cultivation Incorporated	Manufacturer	Standard
76	1753	Argent NJ Ventures INC	Manufacturer	Standard
77	1126	ATH-NJ LLC	Manufacturer	Standard
78	1313	Avalon Extracts LLC	Manufacturer	Standard
79	2161	Bear Built LLC	Manufacturer	Standard
80	2203	Bliss New Jersey, Inc.	Manufacturer	Standard
81	1229	Bommer's Goods LLC	Manufacturer	Standard
82	1011	Boss Greens LLC	Manufacturer	Standard
83	2319	Canna Method NJ LLC	Manufacturer	Standard
84	2271	Canna P Farms	Manufacturer	Standard
85	1790	Cannabilities	Manufacturer	Standard
86	2089	CannPowerment LLC	Manufacturer	Standard
87	1107	Community Growth Partners New Jersey LLC	Manufacturer	Standard



Adult-Use: Consideration of conditional license applications

No.	Applicant ID	Applicant Business Name	License Type	Business Category
88	2279	CVC New Jersey LLC	Manufacturer	Standard
89	1264	DMW Holdings LLC	Manufacturer	Standard
90	1204	Enso N.J. LLC	Manufacturer	Standard
91	1078	Garden Society NJ LLC	Manufacturer	Standard
92	1123	Grass State Nutrition, LLC	Manufacturer	Standard
93	1309	Green Violet LLC	Manufacturer	Standard
94	2320	Grotech Farms LLC	Manufacturer	Standard
95	2258	Jamm Brands LLC	Manufacturer	Standard
96	1245	Jersey Extraction Lab LLC	Manufacturer	Standard
97	1410	Jersey Island Wellness LLC	Manufacturer	Standard
98	2233	Mojo Botanica LLC	Manufacturer	Standard
99	1279	Notum New Jersey Inc	Manufacturer	Standard
100	2313	Nuvez	Manufacturer	Standard
101	1181	OGeez Brands NJ LLC	Manufacturer	Standard
102	2212	Patterson Partners of New Jersey LLC	Manufacturer	Standard
103	2277	Premium Genetics Partners LLC	Manufacturer	Standard
104	1275	Royal Dynastic Organics LLC	Manufacturer	Standard
105	1283	RRB Extraction LLC	Manufacturer	Standard
106	1083	Sara's Buds LLC	Manufacturer	Standard
107	1526	Sorella Minitura LLC	Manufacturer	Standard
108	2267	Tiva NJ LLC	Manufacturer	Standard
109	2229	Verdure Ventures LLC	Manufacturer	Standard
110	1261	Vernon Farms LLC	Manufacturer	Standard



Adult-Use: Consideration of conditional license applications

No.	Applicant ID	Applicant Business Name	License Type	Business Category
111	1387	Veronica Harvest LLC	Manufacturer	Standard
112	2093	Top of the Pot Dispensary LLC"	Retailer	Micro
113	1929	ART44CO	Retailer	Micro
114	1347	Ayo Budz	Retailer	Micro
115	2285	Black Harvest NJ	Retailer	Micro
116	1630	Blue Lily Bliss	Retailer	Micro
117	2076	Blue Violets LLC	Retailer	Micro
118	2201	Bud It Up	Retailer	Micro
119	1788	Cannabury Park LLC	Retailer	Micro
120	1406	Canopy Crossroad	Retailer	Micro
121	1365	Capital Virtues LLC	Retailer	Micro
122	2291	City Leaf Corporation	Retailer	Micro
123	1686	Couslings' Route 420 LLC	Retailer	Micro
124	1559	Cumberland Greens Dispensary LLC	Retailer	Micro
125	2083	Eden Dispensaries LLC	Retailer	Micro
126	1584	Erini Dispensary LLC	Retailer	Micro
127	2101	Family Rooted LLC	Retailer	Micro
128	1477	Favorite Creations, LLC	Retailer	Micro
129	1758	Golden Door Dispensary, LLC	Retailer	Micro
130	2218	Got Your Six of New Jersey, LLC	Retailer	Micro
131	1400	Green Consumables LLC	Retailer	Micro
132	2099	Green Factory Co	Retailer	Micro
133	1823	Green Land Health LLC	Retailer	Micro



Adult-Use: Consideration of conditional license applications

No.	Applicant ID	Applicant Business Name	License Type	Business Category
134	1601	Happy Bodega, LLC	Retailer	Micro
135	2073	Haus of Bud	Retailer	Micro
136	2021	Herbn Legend LLC	Retailer	Micro
137	2061	Inhale Industries Inc	Retailer	Micro
138	1412	Jersey Garden Greens	Retailer	Micro
139	2137	Journal Square Dispensary, LLC	Retailer	Micro
140	1918	Kreme Of The Pot	Retailer	Micro
141	2174	Kush Connection LLC	Retailer	Micro
142	1924	Leafy D'Lites	Retailer	Micro
143	2135	Main Street Dispensary LLC	Retailer	Micro
144	1399	Mara Consumables LLC	Retailer	Micro
145	1925	McKenna Crops LLC	Retailer	Micro
146	1769	Moe Weed LLC	Retailer	Micro
147	1977	Natural Cannabuzz shop LLC	Retailer	Micro
148	2205	Natures Motivation	Retailer	Micro
149	2299	NJ Budhub	Retailer	Micro
150	1855	NJ Green Scene LLC	Retailer	Micro
151	1917	Organic Fusion LLC	Retailer	Micro
152	2246	Planet Oz LLC	Retailer	Micro
153	2222	Plantopia LLC	Retailer	Micro
154	1841	Rec House LLC	Retailer	Micro
155	2235	Royal Smoke LLC	Retailer	Micro
156	2071	RYC Ent LLC	Retailer	Micro



Adult-Use: Consideration of conditional license applications

No.	Applicant ID	Applicant Business Name	License Type	Business Category
157	2272	Salt ALT Air Botanicals LLC	Retailer	Micro
158	2026	Social Dispensary	Retailer	Micro
159	1956	Sub-Herban Life, LLC	Retailer	Micro
160	1770	Sussex Pharms LLC	Retailer	Micro
161	2283	The Bud Philosophy LLC	Retailer	Micro
162	1409	The BudEase NJ, LLC	Retailer	Micro
163	2190	The Canna Club LLC	Retailer	Micro
164	2124	The Gas Factory LLC	Retailer	Micro
165	1904	The Haze Company, LLC	Retailer	Micro
166	1742	The Leaf Joint LLC	Retailer	Micro
167	1437	Uforia LLC	Retailer	Micro
168	2126	Victorious Gardens	Retailer	Micro
169	2251	Far & Dotter Jersey City, LLC	Retailer	Standard
170	2252	Head Space NJ LLC	Retailer	Standard
171	2253	Nurturing Leaf LLC	Retailer	Standard
172	2254	Plug Naturals LLC	Retailer	Standard
173	2244	Sunnytien LLC	Retailer	Standard
174	1987	365 Recreational Cannabis LLC	Retailer	Standard
175	2084	4Twenty Somewhere LP	Retailer	Standard
176	2208	Altalune Inc	Retailer	Standard
177	1680	Anja Life LLC	Retailer	Standard
178	1502	Arbory Wellness, LLC	Retailer	Standard
179	1423	Asbury Seaweed LLC	Retailer	Standard



Adult-Use: Consideration of conditional license applications

No.	Applicant ID	Applicant Business Name	License Type	Business Category
180	2122	Astronaut Planet World LLC	Retailer	Standard
181	2030	Benedict's Supply LLC	Retailer	Standard
182	1620	Best Buds Marlboro LLC	Retailer	Standard
183	1554	BestBuds, LLC	Retailer	Standard
184	2307	Bliss Cannabis LLC	Retailer	Standard
185	2035	Blue Violet Cannabis LLC	Retailer	Standard
186	1988	Bountiful Buds Delights	Retailer	Standard
187	1585	Bridgeton Cannabis LLC	Retailer	Standard
188	2128	Bud 2 Bloom LLC	Retailer	Standard
189	1407	BUDZ Prime, LLC	Retailer	Standard
190	1803	Canna Med of NJ LLC	Retailer	Standard
191	2311	Citrus NJ LLC	Retailer	Standard
192	1507	City Leaves LLC	Retailer	Standard
193	2273	Collingswood Cannabis Co	Retailer	Standard
194	2260	Colossal Herb NJ Inc	Retailer	Standard
195	1755	Community Greenhouse LLC	Retailer	Standard
196	1644	Cookies Harrison LLC	Retailer	Standard
197	1557	Cultivarx NJ LLC	Retailer	Standard
198	2188	Culture Jersey City Inc	Retailer	Standard
199	1435	Curiosity Cannabis	Retailer	Standard
200	1894	Davis Pursuit Investments LLC	Retailer	Standard
201	1528	Decades Dispensary LLC	Retailer	Standard
202	2290	Del Valle Holistic Center LLC	Retailer	Standard



Adult-Use: Consideration of conditional license applications

No.	Applicant ID	Applicant Business Name	License Type	Business Category
203	1812	Dogwood Green LLC	Retailer	Standard
204	1542	Egg Harbor Cannabis LLC	Retailer	Standard
205	2259	Ele,Vat Atlantic City LTD	Retailer	Standard
206	1795	Elevated Herb LLC	Retailer	Standard
207	1570	Emerald Tea Supply Company LLC	Retailer	Standard
208	1541	Enlighten Health & Wellness, LLC	Retailer	Standard
209	2312	Envision Group LLC	Retailer	Standard
210	1892	Euphoria Cannabis Company LLC	Retailer	Standard
211	1754	Euphorium Dispensary Inc	Retailer	Standard
212	1899	Exit 420 LLC	Retailer	Standard
213	1872	Favorite Flower, LLC	Retailer	Standard
214	1563	Feeling Green LLC	Retailer	Standard
215	1511	Fireside Cannabis LLC	Retailer	Standard
216	2289	Floro Absecon LLC	Retailer	Standard
217	1875	Fresh Dispensary Eatontown LLC	Retailer	Standard
218	1627	Garden State Natural Green Inc	Retailer	Standard
219	1566	Garden State of Mind LLC	Retailer	Standard
220	2207	Golden Flower Dispensary LLC	Retailer	Standard
221	1504	Green House Apothecary LLC	Retailer	Standard
222	2003	Greenwoods Holdings New Jersey, LLC	Retailer	Standard
223	1494	Greensky Dispensary LLC	Retailer	Standard
224	1491	Greenstone Apothecary LLC	Retailer	Standard
225	2204	Hamm and Chaz, LLC	Retailer	Standard



Adult-Use: Consideration of conditional license applications

No.	Applicant ID	Applicant Business Name	License Type	Business Category
226	2276	Happy Cloud Inc	Retailer	Standard
227	2210	Harvest Corner Inc	Retailer	Standard
228	1531	Haute Box LLC	Retailer	Standard
229	1489	Healing Vibes LLC	Retailer	Standard
230	1901	Herbalicity LLC	Retailer	Standard
231	2171	Highlands Dispensary LLC	Retailer	Standard
232	1969	Himan NJ LLC	Retailer	Standard
233	1674	Holistic Apothecary LLC	Retailer	Standard
234	2029	Honeybuzz Farms LLC	Retailer	Standard
235	1976	Hound Town 543 Inc	Retailer	Standard
236	2310	Indispensable Dispensary LP	Retailer	Standard
237	1622	JBP Partners Group LLC	Retailer	Standard
238	1470	Jersey Kush LLC	Retailer	Standard
239	1496	Jersey Remedies LLC	Retailer	Standard
240	1582	Jersey Roots Dispensary LLC	Retailer	Standard
241	1923	Kress Green LLC	Retailer	Standard
242	2275	KushX, LLC	Retailer	Standard
243	2133	Legacy to Lifted, LLC	Retailer	Standard
244	2051	Liberty Flower Company	Retailer	Standard
245	2134	Lifted Vision LLC	Retailer	Standard
246	1415	Local Modiv, LLC	Retailer	Standard
247	1618	Main Property Holdings NJ LLC	Retailer	Standard
248	1550	Mass Grown LLC	Retailer	Standard



Adult-Use: Consideration of conditional license applications

No.	Applicant ID	Applicant Business Name	License Type	Business Category
249	1561	Modena Partners LLC	Retailer	Standard
250	1608	Moodi Day LLC	Retailer	Standard
251	1552	Neighborhood Greens Corp	Retailer	Standard
252	2013	Neon Heights LLC	Retailer	Standard
253	1516	New Frontier Solutions LLC	Retailer	Standard
254	1472	Nikita Brothers	Retailer	Standard
255	1471	NJWeedman's Dispensary LLC	Retailer	Standard
256	2004	Oak Bluffs Holdings, LLC	Retailer	Standard
257	1910	One Smoke LLC	Retailer	Standard
258	2138	Organic Leaf LLC	Retailer	Standard
259	1844	PG Health LLC	Retailer	Standard
260	1804	Pleasant Roots NJ LLC	Retailer	Standard
261	1393	PPP Dispensary	Retailer	Standard
262	2189	Puffsie	Retailer	Standard
263	1556	Raddle LLC	Retailer	Standard
264	1418	ReLeaf Cannabis LLC	Retailer	Standard
265	1800	RUUTED LLC	Retailer	Standard
266	1434	Scarlet Reserve Room RB LLC	Retailer	Standard
267	2027	Seaweed Express LLC	Retailer	Standard
268	2322	Sensory Dispensary LP	Retailer	Standard
269	1573	Serene Greens Co	Retailer	Standard
270	1719	Shore Apothecary LLC	Retailer	Standard
271	1589	Smoking Classics Inc.	Retailer	Standard



Adult-Use: Consideration of conditional license applications

No.	Applicant ID	Applicant Business Name	License Type	Business Category
272	1984	Soul Lit LLC	Retailer	Standard
273	2123	Strainland Cannabis LLC	Retailer	Standard
274	1675	Suite Green Collective LLC	Retailer	Standard
275	1610	Sweet Leaves LLC	Retailer	Standard
276	1446	Sweetspot New Jersey LLC	Retailer	Standard
277	1461	Sweetspot North Jersey LLC	Retailer	Standard
278	1558	The Cannabis Place 420 Corp	Retailer	Standard
279	1624	The Cutoff LLC	Retailer	Standard
280	2242	The Flower Shop Dispensaries LLC	Retailer	Standard
281	1560	The Next Chapter Market LLC	Retailer	Standard
282	1676	The Other Side Dispensary LLC	Retailer	Standard
283	1451	The Peace Market	Retailer	Standard
284	2321	The Plug NJ LLC	Retailer	Standard
285	1949	The Weed Stalk LLC	Retailer	Standard
286	1497	The Wildflower Market LLC	Retailer	Standard
287	1527	Tiva NJ LLC	Retailer	Standard
288	2002	Treehaus Holdings NJ, LLC	Retailer	Standard
289	2097	UC Wellness	Retailer	Standard
290	2088	Unity Rd of Ramsey LLC	Retailer	Standard
291	1932	Unity Rd. SNJ LLC	Retailer	Standard
292	1922	Verdure Apothecary LLC	Retailer	Standard
293	1465	Voorhees Cannabis	Retailer	Standard
294	2022	Y&L JC LLC	Retailer	Standard
295	1532	Your Highness LLC	Retailer	Standard
296	1936	Zoe Exotics Cannabis Club LLC	Retailer	Standard



VOTE:
**Approval of 296 conditional
license awards**



Adult-Use: Consideration of conditional license application

No.	Applicant ID	Applicant Business Name	License Type	Business Category
1	1965	SVA NJ Services LLC	Manufacturer	Standard



VOTE:
**Approval of 1 remaining
conditional license award**



Adult-Use Cannabis

- Adult-use cannabis applications
 - Consideration of applications for conditional conversion licenses



Adult-Use: Consideration of conversion license applications

Recommendation:

No.	Applicant ID	Applicant Business Name	License Type	Business Category
1	2198	Brighterside Canopy, LLC	Cultivator	Micro
2	2098	Atlantic Cultivators	Cultivator	Standard
3	1992	August Tenth Capital Investments, L.L.C.	Cultivator	Standard
4	2010	Hamilton Farms LLC 2010	Cultivator	Standard
5	2006	Herb-a-More LLC	Cultivator	Standard
6	2012	Statewide Property Holdings NJ, LLC	Cultivator	Standard
7	2177	Sweet Side LLC	Cultivator	Standard
8	1993	August Tenth Capital Investments, L.L.C.	Manufacturer	Standard
9	2337	Sweet Side LLC	Manufacturer	Standard
10	2104	Kind Kush	Retailer	Standard



VOTE:
**Approval of 10 conditional
conversion license awards**



Adult-Use Cannabis

- Adult-use cannabis applications
 - Consideration of applications for annual licenses



Adult-Use: Consideration of annual license applications

Recommendation:

No.	Applicant ID	Applicant Business Name	License Type	Business Category
1	2181	Fuse Brands Inc.	Cultivator	Micro
2	2180	Fuse Brands Inc.	Manufacturer	Micro
3	1939	Leaf Haus LLC	Retailer	Micro
4	1482	Blackwood Wellness LLC	Retailer	Standard
5	2007	Lady M NJ LLC	Retailer	Standard
6	2017	Nirvana Dispensary LLC	Retailer	Standard
7	1891	Royal Highness Dispensary	Retailer	Standard
8	1572	SoulFlora Inc.	Retailer	Standard



VOTE:
**Approval of 8 annual license
awards**



Adult-Use: Consideration of ATC expansion applications

- **Certifications being considered**
- Required conditions include:
 - Municipal approval
 - Proof of sufficient supply to continue to meet patient need after expansion.
 - Plans to ensure patient access.
 - Plans to address social equity and safety.



Adult-Use: Consideration of ATC expansion applications

- CRC's consideration:
 - Focused on patients
 - Number of patients enrolled statewide
 - Patient enrollment at the specific ATC
 - Inventory – statewide and at ATC
 - Sales – statewide and at ATC
 - Current medicinal cannabis canopy
 - Canopy needed to serve enrolled patients
 - ATC's production capacity



Adult-Use: Consideration of ATC expansion applications

- Applicants:
 - Region: Central
 - Curaleaf
(Bordentown)



VOTE:
Approval of Cura Leaf
(Bordentown) expansion into
recreational sales



Medicinal Cannabis



Medicinal Cannabis

- Medicinal cannabis applications
 - Name change requests:

1. GLCPC, LLC

Proposed New Name: ReUp Dispensary

SUBMISSION	Letter w/ Request	Yes
	Filed Amendment with NJ Dept of Treasury, Division of Revenue and Enterprise Services	Yes

2. GSD NJ, LLC (Expanded ATC)

Proposed New Name: Ayr Wellness NJ, LLC

SUBMISSION	Letter w/ Request	Yes
	Filed Amendment with NJ Dept of Treasury, Division of Revenue and Enterprise Services	Yes

3. Middle Valley Partners LLC

Proposed New Name: Valley Wellness LLC

SUBMISSION	Letter w/ Request	Yes
	Filed Amendment with NJ Dept of Treasury, Division of Revenue and Enterprise Services	Yes



VOTE:
**Approval of name changes
for ATCs**



Public Comment

A black digital timer with a white circular dial and a vertical line indicating the time. The text '3:00' is displayed in large white digits in the center of the dial.

3:00

Public Comment

1. Speakers signed up in advance.
2. 3 minutes per speaker.
3. Please be respectful, concise and on-topic to issues the Commission has the power to address and/or should be aware of.
4. Do not use this time to market or advertise private businesses.
5. May also submit comments in writing at NJ.gov/cannabis/meetings



Adjournment

Next meeting: Thursday, December 8 at 1 p.m.

Details will be posted on nj.gov/cannabis/meetings